Nebraska Work Incentives Initiative (NWII) Benefit Analysis Referral Form

| Beneficiary Name: | | | QE2 Case # | |
|---|--|-----------------------|------------|--------|
| Address: | | | | |
| City, State & Zip: | | | | |
| Phone: Cell: | | | | Email: |
| Guardian/Payee: | | Guardian/Payee Phone: | | |
| Age Group: 6-17 18-64 65-74 75+ | | | | |
| Ethnicity: Asian Non-Hispanic White Non-Hispanic Black Hispanic Native Hawaiian and Other Pacific Islander North American Indian and Alaskan Native Aboriginal Multiple Ethnicity Other | | | | |
| Military Status: | | | | |
| Marital Status: Single Married Divorced Separated Widowed (If the spouse also receives SSA benefits, additional SSA consents are required.) | | | | |
| Program Referral Characteristics (check all that apply) | | | | |
| Current or anticipated work above SGA. | | | | |
| Beneficiary is fearful of losing Medicare and/or Medicaid and has significant medical needs. | | | | |
| Beneficiary is working at capacity (substantial work is limited by disability). Impact to benefits at this level of employment long term is unknown. | | | | |
| The beneficiary is considering self-employment (refer in conjunction w/ attendance to EE workshop). | | | | |
| PASS development and monitoring. (Check resources needed to achieve occupational goal) | | | | |
| ☐ Services ☐ Supports ☐ Equipment ☐ Supplies ☐ Other | | | | |
| Targeted Pay Range & Hours (if self-employed, note anticipated monthly NET income) | | | | |
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| COMMENTS | | | | |
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| Referring VR Benefits Specialist: | | | VR Offic | re |
| Telefring (T. Benefits) opecialist. | | | Location | |
| Assigned VR Counselor: | | | Referral | Date: |
| (self-employment only) | | | | |